

Frequently Asked Questions.

What are the tax benefits of leaving a legacy to a charity such as The Mary Budding Trust?

Legacies to registered charities are free of Inheritance Tax. Including a gift to charity in your will not only helps the good cause in question but will also normally reduce the overall Inheritance Tax liability, as legacies to charities are deducted from the value of an estate before taxation.

How will The Mary Budding Trust use a gift in my will?

Unless you have indicated a particular use for it (see below), we will use your gift towards our priority programmes and to meeting applications for grant aid from families, health centres and schools that support children with special needs within the community..



Gifts of toys and equipment to stimulate language and learning.

Can I specify where or how my legacy is used?

Yes, you can, although it is advisable for this to be worded as a request rather than a binding commitment in case circumstances should change in the future. The following wording is suggested:

To benefit a particular disability: *I give to The Mary Budding Trust and registered charity number 1094213 the sum of £___ [or ___% of the residue of my estate] for its general purposes, with the request that it be used to support children with autism or Down Syndrome or another specific disability.*

We will always follow your instructions, although the broader the area of work indicated, the easier it is likely to be for your wishes to be followed.

Can I draw up my will myself?

Yes, but this may well be a false economy. We strongly advise always using a legally qualified person such as a solicitor to ensure a will is correctly drawn up and is clear, complete and unambiguous.

Should I let The Mary Budding Trust know if I include you in my will?

There is no need to, but if you do we can acknowledge this wonderful gesture in various ways. With you or your family's permission we would wish to celebrate your generosity through our publications and on our website.



Making A Difference



Your legacy will enrich the lives of West Devon Children with disabilities

The Mary Budding Trust

www.marybuddingtrust.org.uk

Treasurer: Sue Hutton

Phone: 01822 619608

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Registered Charity Number 1094213

How have we helped?

Here are some ways in which the **Mary Budding Trust** has already made a contribution.

Providing a [wheel chair](#) for a student, making him more mobile around the school and home.

Purchasing [Soundfield systems](#) for schools to enable children with impaired hearing to attend mainstream schools.

Providing funding to enable parents to improve their [sign language skills](#) so that they can communicate better with a profoundly deaf child.

Providing a [specialist tricycle](#) to allow a child to join more fully with his family in outdoor activities whilst reducing the risk of him falling off.

Providing a [laptop computer](#) to help a needy child with his homework.

Equipping a school [outdoor safe play activity trail](#).

Buying [equipment and toys](#) to assist a parent/child pre-school group.

Partly [financing a wheelchair lift](#) to prevent a young girl with progressive damage to her Spinal Cord from being confined to living downstairs and apart from the rest of her family.

Supplying [specialist books](#) to assist children with dyslexia.

A Gift in Your Will

Legacies are hugely important in helping **The Mary Budding Trust's** work to support children with disabilities in West Devon and by doing so enrich their lives.

Gifts in wills enable us to:

- ◆ Purchase the specialist equipment that is essential for the young children to participate in activities and learning opportunities.
- ◆ Identify and facilitate larger projects to assist young children in difficulties so that there is a cohesive and coordinated approach in implementing the necessary support.
- ◆ Inspire the children to achieve and overcome their disabilities and as far as possible lead normal lives.

To make a will or an amendment to an existing will is straightforward and less expensive than you might think. We strongly recommend always using a professional legal advisor such as a solicitor when drawing up such an important document.

A specialist tricycle makes a real difference.



If you kindly wish to include **The Mary Budding Trust** in your will, the most important things to include are our full name, address and registered charity number **1094213**.

The Mary Budding Trust,
c/o Sandra Daymond, Hon.
Secretary, 15 Saxon Rd, Tavistock,
PL19 8JS



Making A Difference

The Trust was established in 2002 in memory of the late Mary Budding, to provide support to children aged 11 or under with disabilities, living in the area serviced by West Devon Borough Council.